



My Education+, My Education and Diploma

Sales documents for RESP

My Education+

Diploma

New electronic issue tool generates the iA application (F38A) and government forms. Available under MY TOOLS AND APPLICATIONS > RESP new issue in the secure Advisor Centre.

F900-33A Complete kit for advisors

Administrative documents

F38A RESP Application (individual or family) F13-885A Information Folder, Contract and My Education+ Plan

F51-122A Investor Profile F14-12A Fund Facts

My Education+ Product Guide

Marketing documents

F13-911A Product Summary and Grant Details F13-921A Comparative My Education+, Diploma and Foundations F13-915A Client Brochure

Diploma Plan

Diploma Product Guide **Marketing documents**

F13-555A Product Summary

Administrative documents

F38A RESP Application (individual)

F13-443A Information Folder, Contract and

F13-441A Client Brochure F13-441C Client brochure (Chinese)

F13-458A Postal size Client Leaflet

F13-458C Postal size Client Leaflet (Chinese)

F13-921A Comparative My Education+.

Diploma and Foundations

My Education

Administrative documents

F23A RESP Application – Individual plan F28A RESP Application - Family plan F24A RESP Application - Investment Funds

F13-626A Information Folder

F14-5A Fund Facts

F51-122A Investor Profile

My Education Product Guide

Marketing documents

F13-554A Product Summary F13-422A Client Brochure

Other forms and Marketing documents

Government forms

SDE0093E - Application for CESG and Canadian Learning Bond

SDE0093-A E - Annex A - Additional Beneficiaries

SDE0093-B E – Annex B - Primary Caregiver and/or Custodial Parent/Legar Guardian

SCE0093-C E – Annex C – Application for Saskatchewan Advantage Grant for Education Savings (SAGES)

SDE0093-D E – Annex D – Application for British Columbia Training and Education Savings Grant

In case of transfer from another institution

TP.1029.8.IQ-V QESI Transfer Between Registered Education Savings Plans (RESP)

SDE0088E Registered Education Savings Plan (RESP) Transfer Form A

Marketing documents

F13-1000A Fund Overview, MER and Fund Codes

F13-550A RESP General Rules

F13-587A RESP Loan

F51-192A Loan Application (PDF only)

F13-586A RESP Promo card, general

F13-548A Promo card (increasing tuition fees)

F13-548C Promo card (increasing tuition fees)

(Chinese)

F13-872A Provincial Government Grants

To order the RESP documents, refer to the form numbers listed above and fill the order form available on the Document Centre entering F80-11A.