

You can use this form to record a direct transfer. Tick the boxes that apply to you, and see the back of this form for instructions and definitions. Legislative references on this form are from the *Income Tax Act*.

Area I – Applicant

<Your Name>

<Your SIN #>

<Your Phone #>

Name

Social insurance number

Telephone

<Your Address>

Address

If the transfer is from a deferred profit-sharing plan (DPSP), complete Parts A, C, and D below.
If the transfer is from a registered pension plan (RPP), complete Parts B, C, and D below.

Part A – Transfer from a DPSP

- I am an employee or former employee who is a beneficiary of the DPSP.
- I am a current or former beneficiary spouse or common-law partner requesting a transfer because of the death of an employee or former employee who was the beneficiary of the DPSP.
- I am a current or former beneficiary spouse or common-law partner of an employee or former employee who was the beneficiary of the DPSP requesting a transfer because of a breakdown of our marriage or common-law partnership.

Canada Revenue Agency's DPSP registration number

Employer's name

Plan number

Employer's address

Part B – Transfer from an RPP

- I am a member of the RPP.
- I am a current or former beneficiary spouse or common-law partner requesting a transfer because of the death of a member of the RPP.
- I am the RPP member's current or former spouse or common-law partner requesting a transfer because of a breakdown of the marriage or common-law partnership.

0928622

SKD Company Pension Plan for Hourly Employees of the Brampton Division

Canada Revenue Agency's RPP registration number

c/o PricewaterhouseCoopers Inc., Administrator
Employer's address

1100 - 1 Robert Speck Pkwy, Mississauga, ON L4Z 3M3

Plan number

Employer's address

Part C – Description of amount to be transferred

- Please transfer my whole entitlement under the plan identified in Part A or B.
- Please transfer \$ _____, which is my partial entitlement under the plan identified in Part A or B.

Part D – Identification of the RRSP, RRIF, RPP, or DPSP to which the funds are being transferred

- Please transfer the RPP or DPSP single amount to my registered retirement savings plan (RRSP).

<Your Account #>

<Name of your Financial Institution>

Individual plan number

Name of plan and approved specimen plan number

- Please transfer the RPP or DPSP single amount to my registered retirement income fund (RRIF).

Individual fund number

Name of fund and approved specimen fund number

- Please transfer the RPP or DPSP single amount to my account as a member of this RPP.
- Please transfer the DPSP single amount to my account as a beneficiary under this DPSP.

Please complete this area in all instances.

Employer's name

Canada Revenue Agency's registration number of RPP or DPSP

<Address of your Financial Institution>

<Date>

Transferee's address

<Your Signature>

Date

Applicant's signature

Area II – Transferor's certification

- The \$ _____ transferred is the applicant's whole or partial entitlement under:
 - the DPSP identified in Part A of Area I, or the RPP identified in Part B of Area I.
- We have transferred \$ _____ according to:
 - subsection 147(19) (a DPSP lump-sum transfer to an RPP, an RRSP, a RRIF, or another DPSP); or
 - one of the following subsections: 147.3(1) to (8) (an RPP lump-sum transfer to an RRSP, a RRIF, or another RPP).
- A lock-in provision applies to \$ _____ of the amount we transferred from the RPP identified in Part B of Area I, under the *Pension Benefits Standards Act* or a provincial pension benefits act (specify the Act). _____ Does not apply
- We did not transfer \$ _____ of the RPP single amount indicated in item 1 according to one of the following subsections: 147.3(1) to (7). We will report this amount as the applicant's income on a T4A slip.

I certify that the information given on this form is, to the best of my knowledge, correct and complete.

Transferor's name

Date

Authorized person's signature

Area III – Transferee's certification

- We have received \$ _____, and we have credited it to:
 - the applicant's RRSP identified in Part D of Area I;
 - the applicant's RRIF identified in Part D of Area I;
 - the applicant's account as a member of the RPP identified in Part D of Area I; or
 - the applicant's account as beneficiary under the DPSP identified in Part D of Area I.
- The plan to which the single amount has been transferred is registered under the *Income Tax Act*.
- We will administer the amount indicated in item 3 of Area II as a locked-in amount under the recipient fund or plan.
- We will issue a receipt for the amount indicated in item 4 of Area II.

I certify that the information given on this form is, to the best of my knowledge, correct and complete.

Transferee's name

Date

Authorized person's signature