

Current Investment Application Forms as of January 9, 2017

| BMO Life Assurance Company | Form Number | Information Folder | Funds Fact |
|--|---------------------|---|---|
| GIF Applications | 592E (2016/06/21) | 595E (2016/06/21) & GIF Client Guide 616E | 595E (2016/06/21) & GIF Client Guide 616E |
| GIF- TFSA | 642E (2016/06/21) | 595E (2016/06/21) & GIF Client Guide 616E | 595E (2016/06/21) & GIF Client Guide 616E |
| Single Premium Annuity Application | 348E (2015/11/02) | | |
| Canada Life | Form Number | Information Folder | Funds Fact |
| Canada Life Generations RIF,LIF,RLIF | 147 CAN (09/2014) | 143 CAN (11/16) | 144 CAN (09/2016)-Generation Contract |
| Canada Life Generations RSP,Spousal RSP, Locked-in RSP | 148 CAN (10/2015) | 143 CAN (11/16) | 144 CAN (09/2016)-Generation Contract |
| Canada Life Segregated Funds for Registered | 46-9608 (10/2015) | 46-7136 (11/16) | 46-7134 (09/2016) |
| Canada Life TFSA | 46-7305 (10/2015) | 46-7136 (11/16) | 46-7134 (09/2016) |
| Canada Life Segregated Funds for Non Registered | 46-9609 (10/2015) | 46-7136 (11/16) | 46-7134 (09/2016) |
| Estate Protection Application for Seg Funds | 46-10587 (11/16) | 46-10583 (11/16) | 46-10583 (11/16) |
| Estate Protection Application for Seg Funds-TFSA | 46-10586 (11/16) | 46-10583 (11/16) | 46-10583 (11/16) |
| Application for Income Annuity | 46-8965 (10/2015) | | |
| Desjardins | Form Number | Information Folder | Funds Fact |
| Helios -Gif- Non Reg/Reg | 13137E (16/06) | 13188E (16/06) | 13188E (16/06) |
| Helios -GIF TFSA | 13139E (16-06) | 13188E (16/06) | 13188E (16/06) |
| Term Investment- Contract & Contract Application | 14309E (15-01) | | |
| Term Investment- Contract TFSA | 14310E (16-01) | | |
| Contract Application- Non Reg/Reg (PDF ONLY) | 02162E (15-09) | | |
| Savings Contract- TFSA (PDF ONLY) | 08296E (16-07) | | |
| Annuity Application & Contract | 1433A (13-11) | | |
| Empire | Form Number | Information Folder | Funds Fact |
| Class Plus 2.1 Application | INV-917-ENG-(11/14) | INV-944-EN (04/15) | INV-941-EN (05/16) |
| Class Plus 2.1 Application for a TFSA | INV-919-ENG-(11/14) | INV-944-EN (04/15) | INV-941-EN (05/16) |
| Empire Life Guaranteed Investment Funds 100/100 Application | INV-914-ENG-(11/14) | INV-942-EN (04/15) | INV-941-EN (05/16) |
| Empire Life Guaranteed Investment Funds 100/100 Application for a (TFSA) | INV-916-ENG-(11/14) | INV-942-EN (04/15) | INV-941-EN (05/16) |
| Empire Life Guaranteed Investment Funds 75/100 Application | INV-911-ENG-(11/14) | INV-943-EN (04/15) | INV-941-EN (05/16) |
| Empire Life Guaranteed Investment Funds 75/100 Application for a (TFSA) | INV-913-ENG-(11/14) | INV-943-EN (04/15) | INV-941-EN (05/16) |
| Guaranteed Interest Contract (GIC) Application | INV-908-ENG-(10/14) | | |
| Guaranteed Interest Contract (GIC) TFSA Application | INV-910-ENG-(10/14) | | |
| Equitable Life | Form Number | Information Folder | Funds Fact |
| Pivotal Select TFSA | 1383 (2016/07/01) | 1403 (2016/07/20) | 1366 (2016/03/31) |
| Pivotal Select Reg/Non Reg | 1384 (2016/07/01) | 1403 (2016/07/20) | 1366 (2016/03/31) |
| Guaranteed Interest Account TFSA | 796 (2016/07/01) | 798 (2013/06/19) | |
| Guaranteed Interest Account (RIF/LIF) | 799 (2016/07/01) | 797 (2015/08/01) | |
| Guaranteed Interest Account Reg/Non -Reg | 799 (2016/07/01) | 798 (2013/06/19) | |
| Application for Payout Annuity | 355 (2016/07/01) | | |

| Industrial Alliance | Form Number | Information Folder | Funds Fact |
|--|--------------------|--|---|
| Diploma (PDF ONLY) | F38A (16-08) | F13-443A (2016/06) | F13-443A (2016/06) |
| My Education- Family (PDF Only) | F28A(15-12) | F13-626A (2016/05) | F14-5A (2016/05) |
| My Education- Individual (PDF Only) | F23A(15-12) | F13-626A (2016/05) | F14-5A (2016/05) |
| My Education - Investment Funds Contracts (PDF Only) | F24A (12/10) | F13-626A (2016/05) | F14-5A (2016/05) |
| My Education Plus (PDF ONLY) | F38A (16-08) | F13-885A | F14-12A (2016/6) |
| TFSA | F17A-1 (15-11) | F13-772A (16-05) | F14A-10 (16-05) |
| IAF Savings & Retirement Plan (Non Reg/Reg) | F17A (15-11) | F13-772A (16-05) | F14A-10 (16-05) |
| IAG Savings & Retirement Fund Facts | | | F14A-10 (16-05) |
| Ivari (Formerly Transamerica) | Form Number | Information Folder | Funds Fact |
| GIA | IP1303 (09/2015) | | |
| GIF (KIT IP1289) | IP1299 (11/2016) | IP1300 (2016/10) | |
| GIF- TFSA (KIT IP1326) | IP1302 (11/2016) | IP1300 (2016/10) | |
| Imaxx GIF Application | IP881 (09/2015) | | |
| Single Premium Annuity Application | IP-NB151 (09/2015) | | |
| LaCapitale | Form Number | Information Folder | Funds Fact |
| Pan-Canadian RSP | T053 (11-2016) | only Agent's Guide K020- (11/2016) includes Fund Facts | |
| TFSA Savings Annuity | T087 (11-2016) | only Agent's Guide K020- (11/2016) includes Fund Facts | |
| Non- Reg (For Only GIC) | T097 (11-2016) | only Agent's Guide K020- (11/2016) includes Fund Facts | |
| Manulife | Form Number | Information Folder | Funds Fact |
| GIC | NN0978E (04/2016) | MK1492E together with NN0978E (2011/11) | |
| GIC-TFSA | NN1566E (04/2016) | | |
| GIF Select/Retirement Plus- Non Reg/ Reg | NN0821E (05/2016) | MK2278E together with MK2442E (2016/04) | MK2442E together with MK2278E (2016/04) |
| GIF Select/Retirement Plus-RIF/LIF/LRIF.. Application | NN0891E (05/2016) | MK2278E together with MK2442E (2016/04) | MK2442E together with MK2278E (2016/04) |
| GIF Select - TFSA | NN1565E (05/2016) | MK2278E together with MK2442E (2016/04) | MK2442E together with MK2278E (2016/04) |
| Retirementplus - Info Folder and Contract | | MK2790E (2016/04) | MK2789E (04/2016) |
| Pension Builder - Application | NN1601E (2016/04) | MK2798E (2016/04) | MK2798E (2016/04) |
| Seg Fund - TFSA for Pension Builder | NN1565E (05/2016) | MK2798E (2016/04) | MK2798E (2016/04) |
| Application for Annuity | NN0486E (04/2016) | | |
| RESP Application | NN1619 (2015/10) | MK2760E (2015/04) | MK2760E (2015/04) |
| Manulife Private Investment Pool | NN0821E (05/2016) | MK2972E (2016/04) | MK2950E (2016/04) |
| Manulife / Standard Life | Form Number | Information Folder | Funds Fact |
| Manulife Ideal Signature Select Appl.(Registered&Non-Registered) | CS3876 (2016/05) | MK3368 (2016/05) | MK3369 (2016/05) |
| Manulife Ideal Signature Select TFSA Appl. | CS3882 (2016/05) | MK3368 (2016/05) | MK3369 (2016/05) |
| Manulife Bank | Form Number | Information Folder | Funds Fact |
| TFSA | AB0490E (12/2016) | | |
| Retirement Savings Plan Application | AB0154E (12/2016) | | |
| Advantage Account Application | AB0168E (11/2015) | | |
| Personal Non-registered GIC | AB0150E (04/2015) | | |

| RBC | Form Number | Information Folder | Funds Fact |
|--|--------------------|---------------------------|--------------------|
| GIF Application | 83146 (11/2015) | 83194 (2016/03) | 83194 (2016/03) |
| TFSA | 83124 (11/2015) | 83194 (2016/03) | 83194 (2016/03) |
| Payout Annuity Application | 84534 (11/2015) | | |
| SSQ | Form Number | Information Folder | Funds Fact |
| TFSA Application form for Individual Contracts | FRA1251A (2016-11) | BRA1620A (2016/06) | |
| Application form for Individual Contracts | FRA641A (2016-11) | BRA1620A (2016/06) | |
| Sunlife | Form Number | Information Folder | Funds Fact |
| GIC Max- RSP or Non-Reg | 810-3547-(09-15) | | |
| GIC Max- TFSA | 810-3548-(07-14) | | |
| Sun GIF Solutions & Lifetime Advantage Application | 4601 (05/16) | 810-4401 (2016/05) | 810-4400 (2016/05) |
| Sun GIF Solutions & Lifetime Advantage (TFSA) | 4602 (05/16) | 810-4401 (2016/05) | 810-4400 (2016/05) |
| Sun Lifetime Advantage GIF | 4601 (05/16) | 810-4405 (2016/05) | 810-4404 (2016/05) |
| Sun Lifetime Advantage GIF (TFSA) | 4602 (05/16) | 810-4405 (2016/05) | 810-4404 (2016/05) |
| Sun Protect GIF | 4601 (05/16) | 810/4407 (2016/05) | 810-4406 (2016/05) |
| Sun Protect GIF (TFSA) | 4602 (05/16) | 810/4407 (2016/05) | 810-4406 (2016/05) |
| Superflex Deferred Annuity | 810-3549-(09-15) | | |
| Superflex TFSA Application | 810-3584 (2014/07) | | |
| Payout Annuity Application | 3318-E-(06-15) | | |
| UL-Mutual | Form Number | Information Folder | Funds Fact |
| Non- Reg & Reg Application | F-004B-1509-E | | |
| TFSA Application | F-007B-1509-E | | |